

Gross Gaming Revenue ("GGR") Performance: Market Summary (in USD)

For the month ended of January 2012

Jurisdiction	Last Reported Month	Monthly Revenue (MM)	LTM Revenue (MM)	% growth MoM	TTM % growth YoY	6 Month Moving Avg. (YoY)
UNITED STATES JURISDICTIONS						
Arkansas	Dec 2011	\$12.0	\$122.1	96.6%	100.6%	106.5%
Colorado	Dec 2011	\$56.4	\$750.1	(2.0%)	(1.3%)	(1.0%)
Black Hawk	Dec 2011	\$42.3	\$550.9	(2.0%)	(1.5%)	(1.2%)
Central City	Dec 2011	\$5.3	\$67.8	2.9%	3.2%	2.6%
Cripple Creek	Dec 2011	\$8.8	\$131.4	(4.9%)	(2.3%)	(1.9%)
Connecticut⁽¹⁾	Dec 2011	\$107.2	\$1,346.2	8.8%	(2.8%)	(2.8%)
Delaware	Dec 2011	\$35.1	\$547.3	1.0%	(4.2%)	(8.4%)
Florida	Dec 2011	\$33.7	\$381.7	20.4%	16.0%	15.4%
Illinois	Dec 2011	\$135.4	\$1,478.2	32.7%	7.8%	19.7%
Indiana	Dec 2011	\$218.3	\$2,720.5	2.4%	(2.6%)	(3.6%)
Iowa⁽²⁾	Dec 2011	\$121.0	\$1,425.4	16.0%	4.2%	6.9%
Kansas	Dec 2011	\$3.5	\$42.5	3.3%	12.9%	13.0%
Louisiana	Dec 2011	\$201.9	\$2,374.2	(1.2%)	0.0%	(1.3%)
Maine	Dec 2011	\$4.5	\$59.5	9.8%	(3.6%)	(1.3%)
Maryland⁽³⁾	Dec 2011	\$12.5	\$183.6	NA	NA	NA
Michigan	Dec 2011	\$123.7	\$1,424.4	10.0%	3.4%	3.7%
Mississippi	Dec 2011	\$186.1	\$2,238.2	1.2%	(6.3%)	(4.8%)
Gulf Coast Counties	Dec 2011	\$86.9	\$1,096.7	0.4%	(0.9%)	(3.3%)
MS River Counties	Dec 2011	\$99.2	\$1,141.5	2.0%	(11.0%)	(5.8%)
Missouri	Dec 2011	\$155.0	\$1,805.2	5.4%	1.0%	(0.1%)
Nevada	Nov 2011	\$880.1	\$10,684.3	7.1%	2.5%	3.8%
Las Vegas Strip	Nov 2011	\$495.3	\$6,051.3	9.0%	4.7%	7.0%
Downtown LV	Nov 2011	\$46.6	\$500.4	7.2%	1.1%	2.4%
Boulder	Nov 2011	\$71.6	\$782.9	12.4%	2.4%	5.2%
Laughlin	Nov 2011	\$38.6	\$467.7	(1.9%)	(2.5%)	(1.9%)
Washoe County Reno	Nov 2011	\$38.2	\$535.4	0.7%	(4.6%)	(3.7%)
Washoe County Sparks	Nov 2011	\$9.4	\$122.7	6.3%	0.1%	2.8%
Wendover	Nov 2011	\$12.8	\$165.8	12.1%	1.4%	5.3%
New Jersey	Dec 2011	\$246.5	\$3,314.3	4.2%	(7.1%)	(6.3%)
New Mexico	Dec 2011	\$21.2	\$249.8	2.6%	1.0%	2.4%
New York⁽⁴⁾	Dec 2011	\$129.5	\$1,259.3	68.3%	15.8%	24.6%
Pennsylvania⁽⁵⁾	Dec 2011	\$254.9	\$3,024.8	16.5%	21.7%	12.6%
Rhode Island	Dec 2011	\$41.3	\$512.2	14.5%	7.4%	8.8%
South Dakota	Dec 2011	\$7.2	\$100.9	3.2%	(5.0%)	(1.9%)
West Virginia	Dec 2011	\$87.4	\$973.5	51.9%	12.1%	11.2%
INTERNATIONAL JURISDICTIONS						
Macau⁽⁶⁾	Nov 2011	\$2,885.8	\$32,923.6	32.6%	44.9%	44.9%

(1) Note: Connecticut revenue numbers, exclude table games. Connecticut only reports slot revenue

(2) Note: Grand Falls came online in Jul 2011

(3) Note: Hollywood Perryville came online in Sept 2010 and Ocean Downs came online Jan 2011

(4) Note: Resorts World came online Nov 2011

(5) Note: Sugar House came online in Sept 2010

(6) Note: MOP > USD exchange rate of 0.1250 for the month of November

Gross Gaming Revenue ("GGR") Performance: Spotlight on Properties (in USD)

For the month ended of January 2012

Jurisdiction	Last Reported Month	Monthly Revenue (MM)	LTM Revenue (MM)	% growth MoM	TTM % growth YoY	6 Month Moving Avg. (YoY)
Arkansas						
Oaklawn	Dec 2011	\$4.0	\$43.6	71.6%	68.7%	72.0%
Southland	Dec 2011	\$8.0	\$78.5	111.8%	124.2%	131.1%
Connecticut⁽¹⁾						
Foxwoods	Dec 2011	\$50.2	\$633.8	11.3%	(2.3%)	(4.2%)
Mohegan Sun	Dec 2011	\$57.0	\$712.3	6.7%	(3.2%)	(1.4%)
Delaware						
Delaware Park	Dec 2011	\$14.6	\$222.6	(3.0%)	(5.8%)	(10.3%)
Dover Downs	Dec 2011	\$13.2	\$209.6	7.6%	(0.2%)	(3.3%)
Harrington	Dec 2011	\$7.2	\$115.1	(2.0%)	(8.0%)	(13.4%)
Florida						
Gulfstream	Dec 2011	\$5.2	\$55.0	23.0%	7.5%	3.2%
Mardi Gras	Dec 2011	\$5.0	\$626.1	13.0%	11.6%	11.8%
Pompano	Dec 2011	\$10.9	\$115.7	28.0%	12.5%	19.3%
Flagler	Dec 2011	\$6.5	\$79.3	14.7%	22.9%	19.0%
Calder	Dec 2011	\$6.2	\$76.2	18.3%	25.4%	18.5%
Illinois						
Chicagoland	Dec 2011	\$94.0	\$977.8	46.8%	14.0%	31.3%
Aurora	Dec 2011	\$13.0	\$173.3	(5.4%)	(4.2%)	(5.9%)
Des Plaines	Dec 2011	\$33.0	\$177.1	NA	NA	NA
Elgin	Dec 2011	\$19.0	\$257.2	(12.2%)	(10.4%)	(20.4%)
Joliet - Empress	Dec 2011	\$10.4	\$146.4	(7.2%)	2.1%	(2.1%)
Joliet - Harrah's	Dec 2011	\$18.6	\$223.8	6.6%	(9.2%)	(10.3%)
St. Louis	Dec 2011	\$16.7	\$203.2	7.1%	(1.2%)	2.3%
Alton	Dec 2011	\$5.6	\$73.1	(0.1%)	(5.5%)	(6.9%)
E St. Louis	Dec 2011	\$11.2	\$130.2	11.2%	1.3%	8.2%
Other	Dec 2011	\$24.6	\$297.1	10.1%	(3.3%)	(0.6%)
East Peoria	Dec 2011	\$9.0	\$115.5	7.5%	0.2%	0.3%
Rock Island	Dec 2011	\$6.9	\$85.8	18.6%	8.1%	7.2%
Metropolis	Dec 2011	\$8.7	\$95.8	6.8%	(14.9%)	(7.1%)

Gross Gaming Revenue ("GGR") Performance: Spotlight on Properties (in USD)

For the month ended of January 2012

Jurisdiction	Last Reported Month	Monthly Revenue (MM)	LTM Revenue (MM)	% growth MoM	TTM % growth YoY	6 Month Moving Avg. (YoY)
Indiana						
Chicagoland	Dec 2011	\$92.9	\$1,133.0	3.2%	(5.5%)	(7.2%)
Ameristar	Dec 2011	\$20.7	\$245.1	7.6%	0.1%	(2.4%)
Blue Chip	Dec 2011	\$14.3	\$172.8	10.1%	(3.0%)	(1.8%)
Horseshoe HD	Dec 2011	\$41.5	\$509.5	0.6%	(8.8%)	(10.4%)
Majestic Star	Dec 2011	\$9.3	\$111.9	7.0%	(1.2%)	(2.7%)
Majestic Star II	Dec 2011	\$7.0	\$93.8	(10.0%)	(10.0%)	(15.4%)
Central Indiana (Racinos)	Dec 2011	\$32.4	\$454.6	(7.5%)	2.3%	(1.4%)
Hoosier Park	Dec 2011	\$15.6	\$215.9	(6.0%)	3.0%	(1.0%)
Indiana Live	Dec 2011	\$16.8	\$238.6	(8.7%)	1.6%	(1.8%)
Ohio River	Dec 2011	\$93.0	\$1,132.9	5.5%	(1.4%)	(0.9%)
Argosy/Hollywood	Dec 2011	\$37.0	\$436.5	11.5%	(0.1%)	0.9%
Belterra	Dec 2011	\$12.1	\$145.9	11.2%	3.2%	5.8%
Casino Aztar	Dec 2011	\$9.7	\$118.9	11.7%	3.4%	3.2%
French Lick	Dec 2011	\$7.4	\$85.9	17.9%	5.4%	7.0%
Rising Star	Dec 2011	\$7.4	\$93.3	10.1%	(4.6%)	(4.8%)
Horseshoe SI	Dec 2011	\$19.4	\$252.5	(13.3%)	(8.9%)	(9.4%)
Iowa⁽²⁾						
Mississippi River	Dec 2011	\$29.6	\$363.0	15.8%	(1.1%)	(0.0%)
Catfish Bend	Dec 2011	\$3.3	\$38.8	10.8%	1.1%	1.8%
Diamond Jo	Dec 2011	\$5.6	\$68.7	31.3%	1.1%	5.6%
Isle of Capri - Davenport	Dec 2011	\$6.4	\$77.2	17.8%	(1.5%)	(2.6%)
Isle of Capri - Marquette	Dec 2011	\$2.2	\$30.0	18.7%	2.4%	1.0%
Mystique Racetrack - Dubuque	Dec 2011	\$4.7	\$59.5	10.2%	(1.6%)	(1.9%)
Rhythm City	Dec 2011	\$4.4	\$48.6	11.5%	(8.4%)	(2.7%)
Wild Rose - Clinton	Dec 2011	\$3.0	\$40.3	6.1%	1.6%	0.5%
Central Iowa	Dec 2011	\$44.9	\$533.8	11.5%	4.1%	4.2%
Diamond Jo Worth	Dec 2011	\$7.1	\$87.4	30.7%	7.9%	10.1%
Isle of Capri - Waterloo	Dec 2011	\$7.1	\$82.4	17.7%	2.5%	4.5%
Prairie Meadows Racetrack	Dec 2011	\$16.2	\$192.9	3.9%	2.9%	2.1%
Riverside Casino & Golf Resort	Dec 2011	\$7.8	\$89.6	14.7%	4.5%	5.4%
Terrible's Lakeside Casino	Dec 2011	\$4.1	\$49.7	(2.6%)	1.0%	(1.1%)
Wild Rose - Emmetsburg	Dec 2011	\$2.6	\$31.9	17.3%	9.0%	7.8%
Missouri River	Dec 2011	\$46.6	\$528.6	21.0%	8.3%	15.1%
Ameristar II	Dec 2011	\$14.6	\$169.0	7.4%	5.8%	5.3%
Argosy - Sioux City	Dec 2011	\$5.2	\$61.1	7.7%	4.2%	4.6%
Grand Falls	Dec 2011	\$4.8	\$32.6	NA	NA	NA
Harrah's Council Bluffs	Dec 2011	\$5.6	\$69.5	(5.3%)	(12.6%)	(12.7%)
Horseshoe Casinos & Bluffs	Dec 2011	\$16.3	\$196.3	16.1%	3.3%	7.9%

Gross Gaming Revenue ("GGR") Performance: Spotlight on Properties (in USD)

For the month ended of January 2012

Jurisdiction	Last Reported Month	Monthly Revenue (MM)	LTM Revenue (MM)	% growth MoM	TTM % growth YoY	6 Month Moving Avg. (YoY)
Louisiana						
Shreveport/Bossier	Dec 2011	\$61.1	\$732.7	(3.1%)	(3.7%)	(4.4%)
Boomtown Bossier	Dec 2011	\$7.4	\$87.5	2.9%	(2.8%)	(2.7%)
Eldorado Resort	Dec 2011	\$13.4	\$157.4	4.2%	3.6%	2.5%
Horseshoe	Dec 2011	\$19.2	\$220.4	(6.4%)	(5.3%)	(6.1%)
Diamond Jacks	Dec 2011	\$6.1	\$78.0	(5.1%)	(7.1%)	(4.2%)
Sam's Town	Dec 2011	\$9.7	\$115.2	(4.6%)	(6.7%)	(8.1%)
Harrah's LA Downs	Dec 2011	\$5.4	\$74.2	(10.4%)	(5.5%)	(7.6%)
Lake Charles	Dec 2011	\$58.5	\$672.6	3.2%	5.4%	6.3%
Delta Downs	Dec 2011	\$14.1	\$177.6	3.4%	4.0%	6.2%
Isle of Capri - Grand Palais	Dec 2011	\$11.3	\$127.0	10.0%	3.6%	7.3%
Isle of Capri - Lake Charles	Dec 2011	\$0.9	\$14.8	(31.4%)	(4.0%)	(19.6%)
L'Auberge du Lac	Dec 2011	\$32.2	\$353.2	2.4%	7.2%	7.5%
Other	Dec 2011	\$11.8	\$146.1	0.5%	1.0%	0.9%
Amelia Belle	Dec 2011	\$3.8	\$50.6	(5.2%)	(1.7%)	(1.8%)
Evangeline Downs	Dec 2011	\$8.0	\$95.5	3.5%	2.4%	2.4%
New Orleans	Dec 2011	\$55.4	\$631.6	(2.4%)	(1.5%)	(5.6%)
Boomtown N.O.	Dec 2011	\$11.0	\$139.0	(12.2%)	(2.7%)	(7.9%)
Treasure Chest	Dec 2011	\$8.5	\$108.2	3.0%	5.2%	0.3%
Harrah's New Orleans	Dec 2011	\$32.1	\$338.2	(0.2%)	(3.3%)	(7.2%)
Fair Grounds	Dec 2011	\$3.8	\$46.2	(1.4%)	1.5%	0.7%
Baton Rouge	Dec 2011	\$15.1	\$191.2	0.0%	1.0%	0.0%
Belle of B.R.	Dec 2011	\$5.2	\$70.3	(13.3%)	(1.2%)	(7.5%)
Hollywood B.R.	Dec 2011	\$9.9	\$120.9	(0.7%)	2.3%	3.0%
Maryland⁽³⁾						
Perryville	Dec 2011	\$9.5	\$110.8	44.9%	NA	NA
Ocean Downs	Dec 2011	\$3.0	\$45.2	NA	NA	NA
Michigan						
Greektown Casino	Dec 2011	\$31.0	\$352.8	24.5%	0.9%	2.3%
MGM Grand Detroit	Dec 2011	\$52.3	\$599.7	6.5%	3.1%	3.5%
Motorcity Casino	Dec 2011	\$40.4	\$472.0	5.1%	5.7%	5.5%

Gross Gaming Revenue ("GGR") Performance: Spotlight on Properties (in USD)

For the month ended of January 2012

Jurisdiction	Last Reported Month	Monthly Revenue (MM)	LTM Revenue (MM)	% growth MoM	TTM % growth YoY	6 Month Moving Avg. (YoY)
Missouri						
Kansas City	Dec 2011	\$60.6	\$710.4	1.3%	(0.5%)	(0.2%)
Argosy	Dec 2011	\$16.7	\$194.6	2.1%	1.3%	1.5%
Isle of Capri - KC	Dec 2011	\$7.1	\$84.8	4.8%	2.9%	2.8%
Ameristar KC	Dec 2011	\$20.3	\$237.9	(3.2%)	(1.3%)	(2.6%)
Harrah's NKC	Dec 2011	\$16.5	\$193.1	4.8%	(2.8%)	(0.2%)
St Louis	Dec 2011	\$77.6	\$910.6	8.0%	3.4%	2.1%
Harrah's MH	Dec 2011	\$23.4	\$268.4	11.1%	(1.2%)	(0.5%)
Lumiere Place	Dec 2011	\$13.4	\$173.1	(2.1%)	(1.3%)	0.0%
Ameristar SC	Dec 2011	\$23.7	\$276.1	1.6%	(1.9%)	(1.5%)
River City	Dec 2011	\$17.1	\$193.0	24.4%	34.9%	14.3%
Other	Dec 2011	\$16.8	\$184.2	9.1%	(4.8%)	(9.2%)
IOC Boonville	Dec 2011	\$6.8	\$81.8	11.0%	0.1%	(0.1%)
IOC Lady Luck	Dec 2011	\$3.0	\$33.1	13.0%	(2.7%)	(0.4%)
Mark Twain	Dec 2011	\$3.4	\$38.2	9.5%	1.0%	0.7%
St. Jo Frontier	Dec 2011	\$3.5	\$31.0	2.3%	(22.2%)	(45.4%)
New Jersey						
Atlantic City Hilton	Dec 2011	\$9.0	\$143.0	(5.6%)	(12.6%)	(16.7%)
Bally's Atlantic City	Dec 2011	\$26.4	\$378.3	(2.6%)	(11.2%)	(9.2%)
Borgata Hotel Casino	Dec 2011	\$55.9	\$651.8	19.1%	0.6%	3.7%
Caesars Atlantic City	Dec 2011	\$28.9	\$401.4	1.2%	(2.8%)	(1.6%)
Harrah's Casino Hotel	Dec 2011	\$33.2	\$439.8	3.2%	(3.0%)	(2.9%)
Resorts Atlantic City	Dec 2011	\$11.0	\$154.1	23.1%	(0.1%)	2.2%
Showboat	Dec 2011	\$16.5	\$258.3	3.2%	(9.4%)	(6.9%)
Tropicana Casino & Resort	Dec 2011	\$24.3	\$277.2	0.0%	(7.8%)	(2.7%)
Golden Nugget	Dec 2011	\$10.0	\$125.2	(1.4%)	(15.1%)	(14.8%)
Trump Plaza	Dec 2011	\$8.5	\$136.7	(14.9%)	(21.9%)	(23.1%)
Trump Taj Mahal Casino Resort	Dec 2011	\$22.9	\$348.5	(0.0%)	(13.4%)	(17.0%)
New York⁽⁴⁾						
Eastern NY	Dec 2011	\$90.9	\$774.6	102.9%	21.3%	36.1%
Resorts World	Dec 2011	\$42.4	\$89.3	NA	NA	NA
Empire City	Dec 2011	\$43.9	\$624.4	7.2%	7.4%	4.9%
Monticello Raceway	Dec 2011	\$4.6	\$60.9	19.1%	6.1%	6.8%
Upstate NY	Dec 2011	\$19.8	\$249.7	20.8%	6.7%	9.1%
Saratoga	Dec 2011	\$11.9	\$150.4	19.3%	7.7%	10.1%
Tioga Downs	Dec 2011	\$4.9	\$57.0	27.4%	7.5%	10.5%
Vernon Downs	Dec 2011	\$3.0	\$42.3	16.7%	2.6%	4.2%
Western NY	Dec 2011	\$18.8	\$234.9	19.4%	9.2%	7.6%
Batavia Downs	Dec 2011	\$3.3	\$39.6	19.3%	5.1%	8.7%
Fair Grounds	Dec 2011	\$6.0	\$73.3	23.9%	18.9%	12.9%
Finger Lakes	Dec 2011	\$9.6	\$122.0	16.9%	5.4%	4.6%

Gross Gaming Revenue ("GGR") Performance: Spotlight on Properties (in USD)

For the month ended of January 2012

Jurisdiction	Last Reported Month	Monthly Revenue (MM)	LTM Revenue (MM)	% growth MoM	TTM % growth YoY	6 Month Moving Avg. (YoY)
Pennsylvania⁽⁵⁾						
Philadelphia	Dec 2011	\$91.7	\$1,085.4	18.3%	33.5%	21.1%
Harrah's Chester Downs	Dec 2011	\$27.4	\$349.1	2.4%	6.9%	(1.1%)
Phila Park	Dec 2011	\$42.0	\$491.2	18.5%	13.5%	9.5%
Sugar House	Dec 2011	\$22.2	\$245.2	45.7%	NA	NA
Northeast PA	Dec 2011	\$73.0	\$837.6	19.7%	20.9%	13.9%
Mohegan Sun	Dec 2011	\$24.3	\$274.8	18.6%	13.0%	8.4%
Mount Airy	Dec 2011	\$13.5	\$185.4	4.6%	13.5%	2.0%
Sand Bethlehem	Dec 2011	\$35.2	\$377.3	27.6%	31.9%	25.5%
Pittsburgh	Dec 2011	\$51.6	\$626.0	11.3%	17.7%	8.0%
The Meadows	Dec 2011	\$22.9	\$282.9	6.4%	7.1%	0.3%
The Rivers	Dec 2011	\$28.7	\$343.1	15.4%	28.2%	15.2%
Other	Dec 2011	\$38.6	\$475.8	13.6%	6.0%	1.4%
Penn National	Dec 2011	\$23.9	\$287.3	12.7%	7.0%	2.9%
Presque Isle	Dec 2011	\$14.7	\$188.4	15.2%	4.6%	(0.6%)
Rhode Island						
Twin River	Dec 2011	\$37.5	\$462.2	14.8%	9.1%	9.9%
Newport Grand	Dec 2011	\$3.8	\$50.1	11.4%	(6.1%)	0.1%
West Virginia						
Mountaineer	Dec 2011	\$18.0	\$201.3	79.0%	0.6%	16.4%
Wheeling	Dec 2011	\$11.2	\$137.0	34.4%	(4.4%)	4.2%
Tri-State	Dec 2011	\$6.3	\$72.1	44.9%	11.2%	9.2%
Greenbrier	Dec 2011	\$1.3	\$10.8	NA	55.1%	1.0%
Charlestown	Dec 2011	\$50.6	\$552.3	48.0%	22.0%	11.7%

(1) Note: Connecticut revenue numbers, exclude table games. Connecticut only reports slot revenue

(2) Note: Grand Falls came online Jul 2011

(3) Note: Hollywood Perryville came online in Sept 2010 and Ocean Downs came online Jan 2011

(4) Note: Resorts World came online Nov 2011

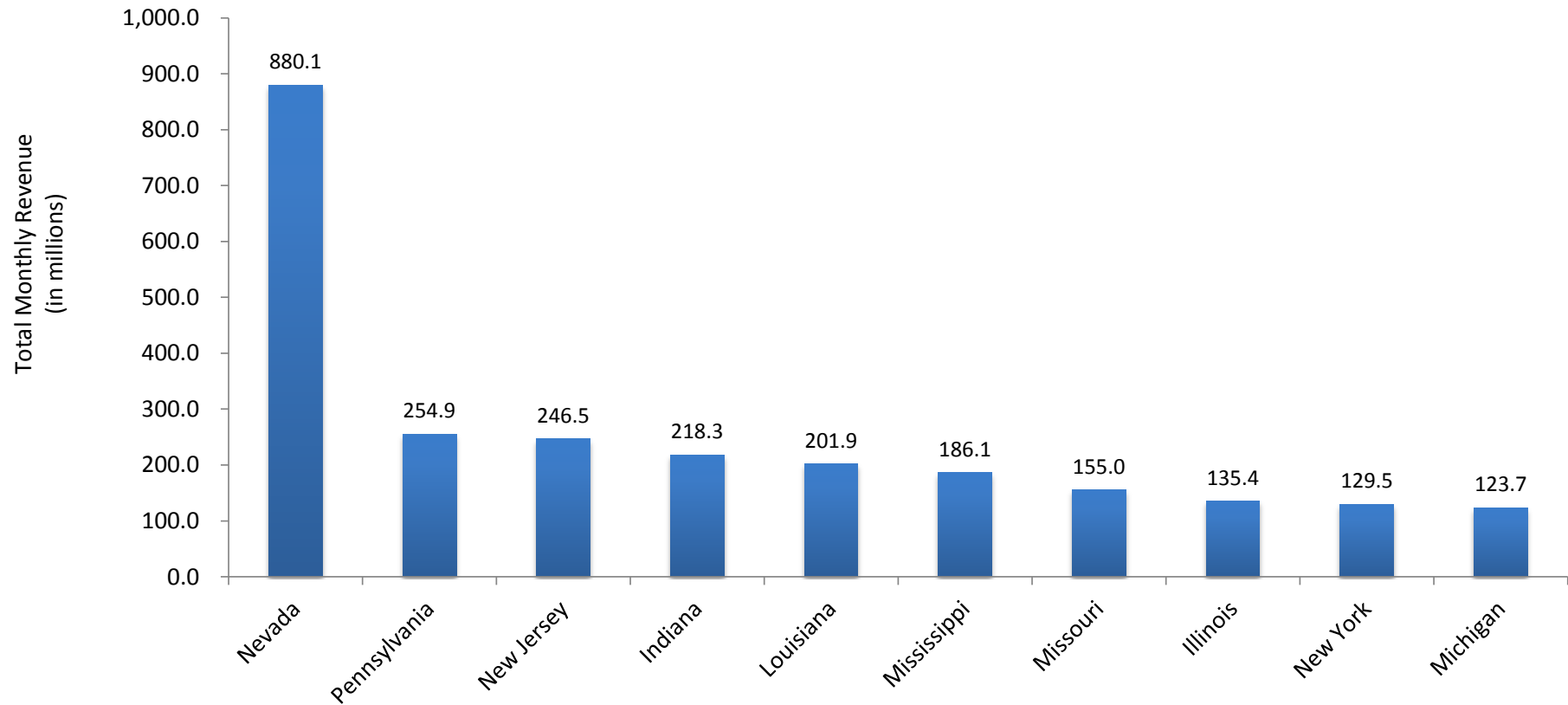
(5) Note: Sugar House came online in Sept 2010

Sources: GGH, State Gaming Agencies

Gross Gaming Revenue ("GGR") Performance:

For the month ended of January 2012

Top 10 Gaming Jurisdictions (in USD)



*Nevada reports one month behind and is for the month ended of November 2011