

Gross Gaming Revenue ("GGR") Performance: Market Summary (in USD)

For the month ended of January 2012

Jurisdiction	Last Reported Month	Monthly Revenue (MM)	LTM Revenue (MM)	% growth MoM	TTM % growth YoY	6 Month Moving Avg. (YoY)
UNITED STATES JURISDICTIONS						
Arkansas	Jan 2012	\$12.6	\$128.2	92.1%	102.1%	101.8%
Colorado	Jan 2012	\$58.9	\$749.8	(0.5%)	(0.6%)	(1.4%)
Black Hawk	Jan 2012	\$43.0	\$549.7	(2.7%)	(1.0%)	(2.0%)
Central City	Jan 2012	\$5.8	\$68.4	10.6%	4.0%	4.3%
Cripple Creek	Jan 2012	\$10.2	\$131.7	3.1%	(1.3%)	(1.7%)
Connecticut⁽¹⁾	Jan 2012	\$100.7	\$1,343.8	(2.3%)	(2.3%)	(2.3%)
Delaware	Jan 2012	\$53.8	\$549.7	4.6%	(3.8%)	(5.3%)
Florida⁽²⁾	Jan 2012	\$36.0	\$384.8	9.2%	14.8%	14.3%
Illinois	Jan 2012	\$126.9	\$1,494.1	15.0%	9.4%	20.3%
Indiana	Jan 2012	\$203.9	\$2,708.6	(5.5%)	(2.8%)	(4.2%)
Iowa⁽³⁾	Jan 2012	\$114.5	\$1,433.5	7.6%	4.9%	7.4%
Kansas⁽⁴⁾	Jan 2012	\$19.4	\$58.5	479.5%	54.6%	90.9%
Louisiana	Jan 2012	\$185.6	\$2,368.5	(3.0%)	(0.3%)	(2.2%)
Maine	Jan 2012	\$4.4	\$59.8	7.5%	(2.4%)	0.4%
Maryland	Jan 2012	\$12.9	\$196.5	17.2%	NA	NA
Michigan	Jan 2012	\$114.2	\$1,423.6	(0.8%)	3.0%	3.4%
Mississippi	Jan 2012	\$177.0	\$2,225.3	(6.8%)	(6.7%)	(4.9%)
Gulf Coast Counties	Jan 2012	\$87.8	\$1,086.7	(10.2%)	(2.4%)	(5.3%)
MS River Counties	Jan 2012	\$89.2	\$1,138.6	(3.2%)	(10.5%)	(4.3%)
Missouri	Jan 2012	\$142.4	\$1,807.0	1.3%	0.8%	0.5%
Nevada	Dec 2011	\$855.7	\$10,701.2	2.0%	2.8%	1.5%
Las Vegas Strip	Dec 2011	\$518.4	\$6,069.1	3.5%	5.1%	2.2%
Downtown LV	Dec 2011	\$30.9	\$496.7	(10.7%)	0.7%	1.3%
Boulder	Dec 2011	\$49.8	\$778.9	(7.4%)	2.9%	3.0%
Laughlin	Dec 2011	\$32.6	\$464.7	(8.3%)	(3.7%)	(5.2%)
Washoe County Reno	Dec 2011	\$41.7	\$539.8	11.8%	(3.9%)	(1.3%)
Washoe County Sparks	Dec 2011	\$10.1	\$123.4	7.8%	1.1%	3.0%
Wendover	Dec 2011	\$13.4	\$167.7	16.3%	2.1%	6.7%
New Jersey	Jan 2012	\$236.9	\$3,295.8	(7.2%)	(6.6%)	(6.4%)
New Mexico	Jan 2012	\$21.1	\$249.9	0.6%	0.9%	1.7%
New York⁽⁵⁾	Jan 2012	\$136.6	\$1,309.9	58.8%	20.3%	33.0%
Pennsylvania	Jan 2012	\$243.5	\$3,047.6	10.4%	20.8%	11.1%
Rhode Island	Jan 2012	\$39.9	\$514.6	6.3%	8.2%	8.5%
South Dakota	Jan 2012	\$7.4	\$101.8	14.2%	(3.2%)	1.1%
West Virginia	Jan 2012	\$73.7	\$966.0	(9.1%)	10.7%	9.3%
INTERNATIONAL JURISDICTIONS						
Macau⁽⁶⁾	Dec 2011	\$2,962.5	\$33,514.6	25.0%	41.7%	40.4%

(1) Note: Connecticut revenue numbers, exclude table games. Connecticut only reports slot revenue

(2) Note: Jai Alai came online in Jan 2012

(3) Note: Grand Falls came online in Jul 2011

(4) Note: Kansas Star came online in Jan 2012

(5) Note: Resorts World came online Nov 2011

(6) Note: MOP > USD exchange rate of 0.1250 for the month of December

Gross Gaming Revenue ("GGR") Performance: Spotlight on Properties (in USD)

For the month ended of January 2012

Jurisdiction	Last Reported Month	Monthly Revenue (MM)	LTM Revenue (MM)	% growth MoM	TTM % growth YoY	6 Month Moving Avg. (YoY)
Arkansas						
Oaklawn	Jan 2012	\$4.4	\$45.4	67.5%	70.5%	69.7%
Southland	Jan 2012	\$8.2	\$82.8	108.7%	124.9%	123.9%
Connecticut⁽¹⁾						
Foxwoods	Jan 2012	\$47.7	\$633.0	(1.7%)	(2.0%)	(3.6%)
Mohegan Sun	Jan 2012	\$53.0	\$710.8	(2.9%)	(2.5%)	(1.1%)
Delaware						
Delaware Park	Jan 2012	\$21.3	\$223.3	3.6%	(5.2%)	(6.4%)
Dover Downs	Jan 2012	\$21.5	\$211.4	9.0%	0.4%	(0.9%)
Harrington	Jan 2012	\$11.0	\$114.9	(1.4%)	(8.4%)	(10.4%)
Florida⁽²⁾						
Gulfstream	Jan 2012	\$5.7	\$55.2	2.5%	6.6%	4.1%
Mardi Gras	Jan 2012	\$5.4	\$55.5	0.3%	11.9%	8.9%
Pompano	Jan 2012	\$11.0	\$116.3	5.4%	12.8%	16.6%
Flagler	Jan 2012	\$6.7	\$80.0	12.3%	21.5%	17.4%
Calder	Jan 2012	\$6.1	\$76.7	9.1%	18.3%	17.7%
Illinois						
Chicagoland	Jan 2012	\$87.0	\$993.7	23.1%	16.2%	32.1%
Aurora	Jan 2012	\$10.9	\$169.6	(25.3%)	(6.1%)	(10.6%)
Des Plaines	Jan 2012	\$30.3	\$207.1	NA	NA	NA
Elgin	Jan 2012	\$18.4	\$252.4	(20.6%)	(11.8%)	(22.5%)
Joliet - Empress	Jan 2012	\$10.9	\$143.6	(20.8%)	(0.7%)	(7.1%)
Joliet - Harrah's	Jan 2012	\$16.5	\$221.1	(13.7%)	(9.4%)	(10.3%)
St. Louis	Jan 2012	\$16.2	\$203.8	4.0%	0.4%	3.0%
Alton	Jan 2012	\$5.5	\$72.8	(5.2%)	(5.0%)	(6.7%)
E St. Louis	Jan 2012	\$10.7	\$131.1	9.3%	3.8%	9.2%
Other	Jan 2012	\$23.7	\$296.6	(1.8%)	(3.5%)	(1.3%)
East Peoria	Jan 2012	\$9.4	\$115.6	1.9%	0.5%	(0.4%)
Rock Island	Jan 2012	\$6.7	\$86.0	2.8%	7.6%	7.0%
Metropolis	Jan 2012	\$7.7	\$95.0	(9.4%)	(15.5%)	(8.1%)

Gross Gaming Revenue ("GGR") Performance: Spotlight on Properties (in USD)

For the month ended of January 2012

Jurisdiction	Last Reported Month	Monthly Revenue (MM)	LTM Revenue (MM)	% growth MoM	TTM % growth YoY	6 Month Moving Avg. (YoY)
Indiana						
Chicagoland	Jan 2012	\$86.9	\$1,129.6	(3.8%)	(5.3%)	(6.4%)
Ameristar	Jan 2012	\$18.4	\$244.2	(4.4%)	0.8%	(2.9%)
Blue Chip	Jan 2012	\$12.6	\$173.1	2.1%	(2.3%)	(0.2%)
Horseshoe HD	Jan 2012	\$40.6	\$508.8	(1.8%)	(8.3%)	(8.8%)
Majestic Star	Jan 2012	\$8.4	\$110.9	(10.7%)	(3.1%)	(3.7%)
Majestic Star II	Jan 2012	\$7.0	\$92.7	(13.3%)	(11.3%)	(15.0%)
Central Indiana (Racinos)	Jan 2012	\$30.6	\$449.6	(13.9%)	0.5%	(4.5%)
Hoosier Park	Jan 2012	\$14.3	\$213.6	(14.0%)	1.5%	(3.9%)
Indiana Live	Jan 2012	\$16.3	\$236.0	(13.9%)	(0.4%)	(5.0%)
Ohio River	Jan 2012	\$86.4	\$1,129.4	(3.9%)	(1.6%)	(1.7%)
Argosy/Hollywood	Jan 2012	\$33.3	\$435.5	(2.8%)	0.1%	0.8%
Belterra	Jan 2012	\$11.5	\$146.7	7.0%	3.8%	4.8%
Casino Aztar	Jan 2012	\$9.6	\$119.3	4.6%	3.9%	3.7%
French Lick	Jan 2012	\$6.7	\$86.2	5.6%	6.1%	6.5%
Rising Star	Jan 2012	\$6.4	\$92.7	(9.3%)	(4.4%)	(5.2%)
Horseshoe SI	Jan 2012	\$18.9	\$249.0	(15.5%)	(10.4%)	(12.0%)
Iowa⁽³⁾						
Mississippi River	Jan 2012	\$27.5	\$362.5	(1.8%)	(0.9%)	0.1%
Catfish Bend	Jan 2012	\$3.1	\$39.1	10.1%	3.1%	3.8%
Diamond Jo	Jan 2012	\$5.5	\$68.9	5.2%	1.7%	6.2%
Isle of Capri - Davenport	Jan 2012	\$5.9	\$77.0	(2.5%)	(1.4%)	(1.4%)
Isle of Capri - Marquette	Jan 2012	\$2.1	\$29.9	(5.0%)	1.5%	(1.1%)
Mystique Racetrack - Dubuque	Jan 2012	\$4.0	\$59.1	(8.4%)	(1.8%)	(2.8%)
Rhythm City	Jan 2012	\$4.0	\$48.5	(1.7%)	(8.0%)	(2.4%)
Wild Rose - Clinton	Jan 2012	\$2.9	\$39.9	(11.0%)	0.4%	(1.1%)
Central Iowa	Jan 2012	\$41.7	\$535.1	3.3%	4.0%	4.2%
Diamond Jo Worth	Jan 2012	\$6.9	\$88.0	10.1%	8.4%	10.8%
Isle of Capri - Waterloo	Jan 2012	\$6.9	\$82.9	7.7%	3.3%	5.8%
Prairie Meadows Racetrack	Jan 2012	\$14.6	\$193.3	2.6%	2.9%	2.3%
Riverside Casino & Golf Resort	Jan 2012	\$6.9	\$89.4	(2.6%)	3.8%	3.6%
Terrible's Lakeside Casino	Jan 2012	\$3.9	\$49.8	2.7%	0.7%	(0.1%)
Wild Rose - Emmetsburg	Jan 2012	\$2.4	\$31.8	(3.3%)	7.3%	6.3%
Missouri River	Jan 2012	\$45.4	\$535.8	19.2%	10.1%	16.3%
Ameristar II	Jan 2012	\$13.9	\$169.7	5.3%	6.0%	6.7%
Argosy - Sioux City	Jan 2012	\$4.8	\$61.3	2.6%	4.3%	4.2%
Grand Falls	Jan 2012	\$4.9	\$37.5	NA	NA	NA
Harrah's Council Bluffs	Jan 2012	\$5.4	\$69.1	(6.3%)	(11.9%)	(10.5%)
Horseshoe Casinos & Bluffs	Jan 2012	\$16.3	\$198.3	13.4%	4.7%	8.7%

Gross Gaming Revenue ("GGR") Performance: Spotlight on Properties (in USD)

For the month ended of January 2012

Jurisdiction	Last Reported Month	Monthly Revenue (MM)	LTM Revenue (MM)	% growth MoM	TTM % growth YoY	6 Month Moving Avg. (YoY)
Kansas⁽⁴⁾						
Boot Hill	Jan 2012	\$3.8	\$42.9	14.3%	13.5%	13.4%
Kansas Star	Jan 2012	\$15.6	\$15.6	NA	NA	NA
Louisiana						
Shreveport/Bossier	Jan 2012	\$54.0	\$729.8	(5.2%)	(3.5%)	(5.3%)
Boomtown Bossier	Jan 2012	\$6.8	\$87.1	(5.7%)	(2.6%)	(3.9%)
Eldorado Resort	Jan 2012	\$12.1	\$157.5	0.9%	4.1%	1.8%
Horseshoe	Jan 2012	\$14.8	\$218.3	(12.8%)	(5.8%)	(8.4%)
Diamond Jacks	Jan 2012	\$5.7	\$77.9	(3.1%)	(6.1%)	(3.6%)
Sam's Town	Jan 2012	\$8.9	\$114.9	(2.9%)	(6.3%)	(8.3%)
Harrah's LA Downs	Jan 2012	\$5.6	\$74.1	(0.6%)	(5.3%)	(7.3%)
Lake Charles	Jan 2012	\$55.1	\$672.9	0.5%	5.0%	4.4%
Delta Downs	Jan 2012	\$15.2	\$178.5	6.9%	4.5%	5.2%
Isle of Capri - Grand Palais	Jan 2012	\$10.6	\$128.0	9.9%	5.0%	8.6%
Isle of Capri - Lake Charles	Jan 2012	\$0.7	\$14.1	(47.5%)	(10.3%)	(23.5%)
L'Auberge du Lac	Jan 2012	\$28.5	\$352.2	(3.4%)	6.0%	4.1%
Other	Jan 2012	\$11.5	\$145.2	(7.0%)	(0.0%)	(0.8%)
Amelia Belle	Jan 2012	\$4.0	\$50.1	(10.7%)	(3.2%)	(4.0%)
Evangeline Downs	Jan 2012	\$7.5	\$95.2	(4.9%)	1.8%	1.1%
New Orleans	Jan 2012	\$49.8	\$630.2	(2.7%)	(1.9%)	(5.1%)
Boomtown N.O.	Jan 2012	\$10.6	\$137.7	(11.5%)	(4.2%)	(10.0%)
Treasure Chest	Jan 2012	\$8.3	\$107.9	(3.1%)	4.0%	(1.6%)
Harrah's New Orleans	Jan 2012	\$27.0	\$338.8	2.3%	(2.9%)	(4.5%)
Fair Grounds	Jan 2012	\$3.9	\$45.8	(8.2%)	(0.0%)	(1.4%)
Baton Rouge	Jan 2012	\$15.1	\$190.4	(4.9%)	(0.1%)	(2.6%)
Belle of B.R.	Jan 2012	\$5.9	\$70.1	(2.6%)	(2.7%)	(7.0%)
Hollywood B.R.	Jan 2012	\$9.2	\$120.3	(6.2%)	1.4%	0.1%
Maryland						
Perryville	Jan 2012	\$9.8	\$112.9	26.9%	NA	NA
Ocean Downs	Jan 2012	\$3.1	\$48.3	(5.2%)	NA	NA
Michigan						
Greektown Casino	Jan 2012	\$29.6	\$354.7	7.0%	1.5%	4.3%
MGM Grand Detroit	Jan 2012	\$47.9	\$598.9	(1.7%)	2.7%	3.1%
Motorcity Casino	Jan 2012	\$36.7	\$470.0	(5.1%)	4.6%	3.6%

Gross Gaming Revenue ("GGR") Performance: Spotlight on Properties (in USD)

For the month ended of January 2012

Jurisdiction	Last Reported Month	Monthly Revenue (MM)	LTM Revenue (MM)	% growth MoM	TTM % growth YoY	6 Month Moving Avg. (YoY)
Missouri						
Kansas City	Jan 2012	\$55.9	\$711.5	2.0%	(0.2%)	0.3%
Argosy	Jan 2012	\$15.9	\$195.7	7.5%	2.4%	2.6%
Isle of Capri - KC	Jan 2012	\$7.0	\$85.7	14.9%	3.9%	4.8%
Ameristar KC	Jan 2012	\$19.0	\$238.0	0.3%	(1.0%)	(1.6%)
Harrah's NKC	Jan 2012	\$14.1	\$192.2	(6.5%)	(3.6%)	(1.3%)
St Louis	Jan 2012	\$70.7	\$910.1	(0.7%)	2.7%	1.8%
Harrah's MH	Jan 2012	\$20.6	\$268.5	0.7%	(0.3%)	0.2%
Lumiere Place	Jan 2012	\$12.6	\$171.7	(10.2%)	(0.8%)	(1.9%)
Ameristar SC	Jan 2012	\$21.5	\$275.4	(3.2%)	(1.5%)	(1.6%)
River City	Jan 2012	\$15.9	\$194.5	10.3%	23.4%	13.4%
Other	Jan 2012	\$15.8	\$185.4	8.1%	(4.3%)	(4.3%)
IOC Boonville	Jan 2012	\$6.8	\$82.5	12.4%	1.0%	2.1%
IOC Lady Luck	Jan 2012	\$2.7	\$33.2	2.1%	(3.0%)	0.7%
Mark Twain	Jan 2012	\$3.1	\$38.4	5.4%	1.3%	1.4%
St. Jo Frontier	Jan 2012	\$3.3	\$31.2	7.4%	(21.5%)	(27.5%)
New Jersey						
Atlantic City Hilton	Jan 2012	\$7.9	\$140.9	(20.6%)	(12.6%)	(17.9%)
Bally's Atlantic City	Jan 2012	\$25.0	\$375.5	(10.0%)	(10.4%)	(9.2%)
Borgata Hotel Casino	Jan 2012	\$51.7	\$650.6	(2.4%)	1.0%	3.4%
Caesars Atlantic City	Jan 2012	\$29.9	\$399.8	(5.1%)	(2.5%)	(1.3%)
Harrah's Casino Hotel	Jan 2012	\$34.5	\$437.3	(6.8%)	(3.3%)	(4.3%)
Resorts Atlantic City	Jan 2012	\$10.1	\$154.4	3.2%	2.4%	3.8%
Showboat	Jan 2012	\$16.8	\$257.0	(7.2%)	(8.3%)	(7.5%)
Tropicana Casino & Resort	Jan 2012	\$18.8	\$274.3	(13.1%)	(8.1%)	(4.7%)
Golden Nugget	Jan 2012	\$9.6	\$125.5	3.4%	(13.4%)	(13.6%)
Trump Plaza	Jan 2012	\$8.3	\$135.4	(14.3%)	(20.5%)	(24.6%)
Trump Taj Mahal Casino Resort	Jan 2012	\$24.4	\$345.2	(12.1%)	(13.3%)	(15.3%)
New York⁽⁵⁾						
Eastern NY	Jan 2012	\$98.2	\$821.5	91.3%	28.7%	49.6%
Resorts World	Jan 2012	\$50.7	\$140.0	NA	NA	NA
Empire City	Jan 2012	\$43.1	\$620.2	(9.0%)	6.7%	1.6%
Monticello Raceway	Jan 2012	\$4.4	\$61.3	10.6%	7.0%	7.5%
Upstate NY	Jan 2012	\$19.5	\$251.6	10.6%	7.5%	9.6%
Saratoga	Jan 2012	\$11.9	\$151.5	10.5%	8.5%	10.2%
Tioga Downs	Jan 2012	\$4.6	\$57.5	12.4%	8.1%	11.1%
Vernon Downs	Jan 2012	\$3.0	\$42.6	8.3%	3.2%	5.6%
Western NY	Jan 2012	\$18.9	\$236.8	11.0%	9.2%	8.6%
Batavia Downs	Jan 2012	\$3.1	\$39.9	9.9%	5.7%	10.8%
Fair Grounds	Jan 2012	\$6.1	\$73.9	11.2%	17.9%	11.4%
Finger Lakes	Jan 2012	\$9.8	\$123.0	11.2%	5.7%	6.3%

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For the month ended of January 2012

Jurisdiction	Last Reported Month	Monthly Revenue (MM)	LTM Revenue (MM)	% growth MoM	TTM % growth YoY	6 Month Moving Avg. (YoY)
Pennsylvania						
Philadelphia	Jan 2012	\$90.4	\$1,097.4	15.2%	32.3%	17.6%
Harrah's Chester Downs	Jan 2012	\$27.2	\$349.0	(0.2%)	6.8%	(1.2%)
Phila Park	Jan 2012	\$41.3	\$495.8	12.6%	14.3%	10.0%
Sugar House	Jan 2012	\$21.9	\$252.5	50.5%	NA	NA
Northeast PA	Jan 2012	\$69.6	\$845.4	12.7%	20.2%	12.3%
Mohegan Sun	Jan 2012	\$22.7	\$276.1	6.1%	12.1%	7.7%
Mount Airy	Jan 2012	\$14.4	\$186.3	6.9%	12.8%	0.8%
Sand Bethlehem	Jan 2012	\$32.5	\$382.9	20.8%	31.3%	22.7%
Pittsburgh	Jan 2012	\$48.2	\$628.5	5.4%	16.4%	6.8%
The Meadows	Jan 2012	\$21.2	\$283.1	1.2%	6.7%	0.4%
The Rivers	Jan 2012	\$27.0	\$345.3	8.9%	25.8%	12.6%
Other	Jan 2012	\$35.3	\$476.4	1.9%	5.8%	1.8%
Penn National	Jan 2012	\$22.3	\$288.2	4.1%	7.4%	3.6%
Presque Isle	Jan 2012	\$13.0	\$188.2	(1.7%)	3.4%	(0.6%)
Rhode Island						
Twin River	Jan 2012	\$36.1	\$464.5	6.9%	9.8%	9.4%
Newport Grand	Jan 2012	\$3.8	\$50.1	0.6%	(4.8%)	1.1%
West Virginia						
Mountaineer	Jan 2012	\$14.3	\$198.8	(14.8%)	0.7%	13.6%
Wheeling	Jan 2012	\$9.2	\$134.1	(23.9%)	(5.3%)	1.0%
Tri-State	Jan 2012	\$5.5	\$71.6	(8.6%)	8.9%	7.6%
Greenbrier	Jan 2012	\$1.0	\$11.2	66.3%	55.7%	15.3%
Charlestown	Jan 2012	\$43.7	\$550.4	(4.2%)	19.5%	10.3%

(1) Note: Connecticut revenue numbers, exclude table games. Connecticut only reports slot revenue

(2) Note: Jai Alai came online in Jan 2012

(3) Note: Grand Falls came online in Jul 2011

(4) Note: Kansas Star came online in Jan 2012

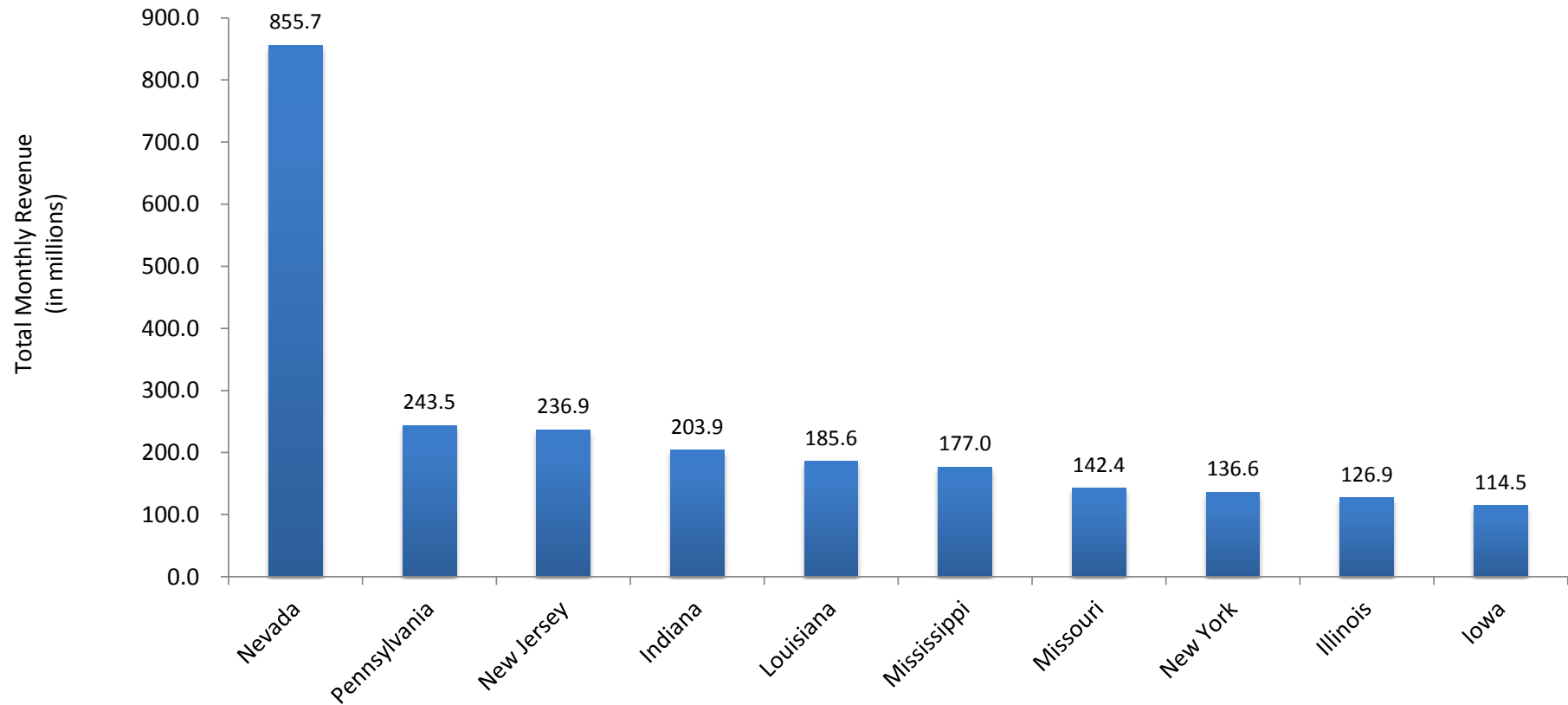
(5) Note: Resorts World came online Nov 2011

Sources: GGH, State Gaming Agencies

Gross Gaming Revenue ("GGR") Performance:

For the month ended of January 2012

Top 10 Gaming Jurisdictions (in USD)



*Nevada reports one month behind and is for the month ended of December 2011