

Gross Gaming Revenue ("GGR") Performance: Market Summary (in USD)

For the month ended of June 2012

Jurisdiction	Last Reported Month	Monthly Revenue (MM)	LTM Revenue (MM)	% growth MoM	TTM % growth YoY	6 Month Moving Avg. (YoY)
UNITED STATES JURISDICTIONS						
Arkansas	Jun 2012	\$14.7	\$156.4	43.5%	78.1%	67.1%
Colorado	Jun 2012	\$63.2	\$759.6	4.9%	0.7%	2.6%
Black Hawk	Jun 2012	\$46.7	\$556.2	6.5%	0.3%	2.0%
Central City	Jun 2012	\$6.4	\$72.1	24.8%	7.5%	13.4%
Cripple Creek	Jun 2012	\$10.1	\$131.4	(10.2%)	(1.0%)	0.1%
Connecticut ⁽¹⁾	Jun 2012	\$104.3	\$1,304.6	(3.4%)	(4.7%)	(6.0%)
Delaware	Jun 2012	\$38.5	\$546.1	(7.6%)	(4.8%)	(0.6%)
Florida ⁽²⁾	Jun 2012	\$34.1	\$411.3	17.7%	15.1%	14.8%
Illinois	Jun 2012	\$145.4	\$1,639.7	30.3%	21.5%	23.9%
Indiana	Jun 2012	\$215.9	\$2,675.8	(2.4%)	(3.5%)	(3.2%)
Iowa ⁽³⁾	Jun 2012	\$122.8	\$1,467.3	6.7%	6.3%	6.0%
Kansas ⁽⁴⁾	Jun 2012	\$27.6	\$191.3	NA	NA	NA
Louisiana	Jun 2012	\$202.8	\$2,394.3	0.0%	0.2%	0.0%
Maine ⁽⁵⁾	Jun 2012	\$9.9	\$68.3	92.5%	8.8%	29.9%
Maryland	Jun 2012	\$40.8	\$297.8	223.8%	NA	NA
Michigan	Jun 2012	\$111.5	\$1,435.1	(1.6%)	2.5%	1.5%
Mississippi	Jun 2012	\$186.9	\$2,286.1	0.4%	(0.4%)	5.7%
Gulf Coast Counties	Jun 2012	\$89.9	\$1,093.0	0.0%	0.0%	0.0%
MS River Counties	Jun 2012	\$97.0	\$1,193.1	0.0%	0.0%	0.0%
Missouri	Jun 2012	\$149.5	\$1,796.4	3.4%	(0.6%)	(0.8%)
Nevada	May 2012	\$885.1	\$10,759.1	(10.1%)	2.3%	1.9%
Las Vegas Strip	May 2012	\$475.1	\$6,074.6	(18.2%)	3.1%	1.7%
Downtown LV	May 2012	\$45.3	\$510.7	(2.1%)	3.2%	4.6%
Boulder	May 2012	\$76.1	\$804.5	9.2%	5.2%	6.2%
Laughlin	May 2012	\$42.1	\$473.1	20.1%	0.2%	2.7%
Washoe County Reno	May 2012	\$45.5	\$527.9	(6.2%)	(3.5%)	(2.2%)
Washoe County Sparks	May 2012	\$10.4	\$123.1	(2.9%)	1.5%	0.9%
Wendover	May 2012	\$14.2	\$168.0	(0.2%)	3.7%	3.0%
New Jersey ⁽⁶⁾	Jun 2012	\$274.7	\$3,208.6	(0.6%)	(6.7%)	(6.4%)
New Mexico	Jun 2012	\$19.5	\$249.0	1.2%	0.9%	(0.5%)
New York ⁽⁷⁾	Jun 2012	\$150.2	\$1,580.7	52.8%	39.2%	54.8%
Pennsylvania ⁽⁸⁾	Jun 2012	\$259.8	\$3,138.3	7.2%	9.9%	7.7%
Rhode Island	Jun 2012	\$45.1	\$527.3	7.2%	7.2%	6.0%
South Dakota	Jun 2012	\$8.5	\$104.3	(8.7%)	1.7%	8.2%
West Virginia	Jun 2012	\$87.0	\$999.2	6.1%	7.2%	5.8%
INTERNATIONAL JURISDICTIONS						
Macau ⁽⁹⁾	May 2012	\$3,271.9	\$36,349.0	7.2%	32.1%	22.9%

(1) Note: Connecticut revenue numbers, exclude table games. Connecticut only reports slot revenue

(2) Note: Jai Alai came online in Jan 2012

(3) Note: Grand Falls came online in Jul 2011

(4) Note: Kansas Star came online in Jan 2012 and Hollywood came online in Feb 2012

(5) Note: Oxford Casino came online in Jun 2012

(6) Note: Revel came online in Mar 2012

(7) Note: Resorts World came online Nov 2011

(8) Note: Valley Forge came online Mar 2012

(9) Note: MOP > USD exchange rate of 0.1251 for the month of May

Gross Gaming Revenue ("GGR") Performance: Spotlight on Properties (in USD)

For the month ended of June 2012

Jurisdiction	Last Reported Month	Monthly Revenue (MM)	LTM Revenue (MM)	% growth MoM	TTM % growth YoY	6 Month Moving Avg. (YoY)
Arkansas						
Oaklawn	Jun 2012	\$5.6	\$68.8	57.3%	101.8%	122.2%
Southland	Jun 2012	\$9.2	\$87.6	36.3%	63.0%	30.9%
Connecticut⁽¹⁾						
Foxwoods	Jun 2012	\$49.5	\$613.9	(3.0%)	(5.6%)	(6.1%)
Mohegan Sun	Jun 2012	\$54.8	\$690.7	(3.7%)	(4.0%)	(6.0%)
Delaware						
Delaware Park	Jun 2012	\$15.8	\$220.1	(5.0%)	(6.5%)	(2.1%)
Dover Downs	Jun 2012	\$14.5	\$213.0	(9.7%)	(0.5%)	2.8%
Harrington	Jun 2012	\$8.3	\$112.9	(8.7%)	(8.9%)	(3.7%)
Florida⁽²⁾						
Gulfstream	Jun 2012	\$3.8	\$54.6	(5.8%)	0.6%	(2.2%)
Mardi Gras	Jun 2012	\$3.9	\$55.1	(0.1%)	4.1%	(1.7%)
Pompano	Jun 2012	\$9.0	\$120.9	10.2%	13.2%	8.4%
Flagler	Jun 2012	\$6.5	\$80.5	(0.6%)	10.3%	3.2%
Calder	Jun 2012	\$5.9	\$75.1	(8.4%)	6.6%	(2.4%)
Illinois						
Chicagoland	Jun 2012	\$102.6	\$1,130.1	46.0%	33.0%	35.7%
Aurora	Jun 2012	\$12.8	\$159.7	(10.6%)	(10.5%)	(14.7%)
Des Plaines	Jun 2012	\$42.5	\$392.7	NA	NA	NA
Elgin	Jun 2012	\$17.5	\$226.5	(25.8%)	(20.9%)	(20.9%)
Joliet - Empress	Jun 2012	\$11.8	\$135.9	(4.0%)	(8.1%)	(12.8%)
Joliet - Harrah's	Jun 2012	\$17.9	\$215.3	(10.7%)	(9.0%)	(7.2%)
St. Louis	Jun 2012	\$17.4	\$203.1	6.9%	0.9%	0.1%
Alton	Jun 2012	\$6.0	\$70.9	1.6%	(6.4%)	(5.4%)
E St. Louis	Jun 2012	\$11.3	\$132.2	9.9%	5.3%	3.3%
Other	Jun 2012	\$25.5	\$306.5	1.7%	2.7%	7.5%
East Peoria	Jun 2012	\$9.9	\$116.1	4.2%	0.6%	1.4%
Rock Island	Jun 2012	\$7.5	\$87.7	9.2%	5.5%	4.7%
Metropolis	Jun 2012	\$8.1	\$102.7	(6.8%)	2.7%	45.8%

Gross Gaming Revenue ("GGR") Performance: Spotlight on Properties (in USD)

For the month ended of June 2012

Jurisdiction	Last Reported Month	Monthly Revenue (MM)	LTM Revenue (MM)	% growth MoM	TTM % growth YoY	6 Month Moving Avg. (YoY)
Indiana						
Chicagoland	Jun 2012	\$91.9	\$1,115.1	(0.4%)	(5.2%)	(2.8%)
Ameristar	Jun 2012	\$18.7	\$239.6	(5.6%)	(3.4%)	(4.3%)
Blue Chip	Jun 2012	\$14.8	\$175.1	5.9%	0.1%	2.9%
Horseshoe HD	Jun 2012	\$41.4	\$498.7	(0.7%)	(7.3%)	(3.5%)
Majestic Star	Jun 2012	\$9.3	\$111.0	(2.0%)	(2.1%)	(1.6%)
Majestic Star II	Jun 2012	\$7.7	\$90.7	5.4%	(10.9%)	(5.9%)
Central Indiana (Racinos)	Jun 2012	\$32.4	\$422.9	(11.8%)	(7.5%)	(13.4%)
Hoosier Park	Jun 2012	\$15.3	\$201.0	(12.3%)	(7.3%)	(13.4%)
Indiana Live	Jun 2012	\$17.1	\$222.0	(11.4%)	(7.7%)	(13.4%)
Ohio River	Jun 2012	\$91.7	\$1,137.8	(0.7%)	(0.0%)	0.8%
Argosy/Hollywood	Jun 2012	\$32.1	\$429.1	0.0%	(1.3%)	0.0%
Belterra	Jun 2012	\$12.4	\$149.8	7.8%	5.5%	6.0%
Casino Aztar	Jun 2012	\$10.0	\$119.7	10.9%	2.2%	1.8%
French Lick	Jun 2012	\$7.0	\$86.5	8.6%	4.2%	2.1%
Rising Star	Jun 2012	\$7.5	\$92.3	0.1%	(3.9%)	(2.4%)
Horseshoe SI	Jun 2012	\$22.6	\$260.5	0.4%	(1.8%)	8.1%
Iowa⁽³⁾						
Mississippi River	Jun 2012	\$30.2	\$363.9	3.5%	(0.0%)	0.6%
Catfish Bend	Jun 2012	\$3.4	\$39.4	9.6%	2.2%	3.6%
Diamond Jo	Jun 2012	\$5.5	\$70.1	1.8%	4.2%	4.2%
Isle of Capri - Davenport	Jun 2012	\$6.3	\$75.7	8.6%	(3.5%)	(2.4%)
Isle of Capri - Marquette	Jun 2012	\$2.7	\$29.9	3.9%	(0.5%)	(1.0%)
Mystique Racetrack - Dubuque	Jun 2012	\$5.4	\$58.9	8.1%	(2.0%)	(1.8%)
Rhythm City	Jun 2012	\$3.9	\$50.5	(7.2%)	2.4%	16.6%
Wild Rose - Clinton	Jun 2012	\$3.1	\$39.5	(2.2%)	(1.9%)	(4.0%)
Central Iowa	Jun 2012	\$45.4	\$541.1	7.4%	3.3%	2.9%
Diamond Jo Worth	Jun 2012	\$7.7	\$90.6	10.1%	8.2%	8.0%
Isle of Capri - Waterloo	Jun 2012	\$6.9	\$83.6	7.1%	3.5%	3.2%
Prairie Meadows Racetrack	Jun 2012	\$16.7	\$194.7	7.8%	1.9%	2.0%
Riverside Casino & Golf Resort	Jun 2012	\$7.3	\$90.2	6.6%	3.3%	1.6%
Terrible's Lakeside Casino	Jun 2012	\$4.1	\$50.1	3.6%	0.2%	2.1%
Wild Rose - Emmetsburg	Jun 2012	\$2.7	\$31.9	6.7%	3.7%	0.5%
Missouri River	Jun 2012	\$47.3	\$562.3	8.1%	14.1%	13.5%
Ameristar II	Jun 2012	\$14.1	\$170.3	4.4%	3.2%	1.6%
Argosy - Sioux City	Jun 2012	\$3.6	\$59.8	(24.1%)	(0.1%)	(4.7%)
Grand Falls	Jun 2012	\$7.2	\$59.8	61.4%	1,247.1%	61.4%
Harrah's Council Bluffs	Jun 2012	\$5.8	\$68.2	13.2%	(8.4%)	(2.9%)
Horseshoe Casinos & Bluffs	Jun 2012	\$16.5	\$204.2	4.5%	7.9%	8.3%

Gross Gaming Revenue ("GGR") Performance: Spotlight on Properties (in USD)

For the month ended of June 2012

Jurisdiction	Last Reported Month	Monthly Revenue (MM)	LTM Revenue (MM)	% growth MoM	TTM % growth YoY	6 Month Moving Avg. (YoY)
Kansas⁽⁴⁾						
Boot Hill	Jun 2012	\$3.6	\$43.9	11.5%	9.6%	6.8%
Kansas Star	Jun 2012	\$14.4	\$92.8	NA	NA	NA
Hollywood	Jun 2012	\$9.6	\$54.6	NA	NA	NA
Louisiana						
Shreveport/Bossier	Jun 2012	\$58.8	\$726.1	0.0%	(3.1%)	0.0%
Boomtown Bossier	Jun 2012	\$7.3	\$87.9	6.2%	(0.8%)	1.0%
Eldorado Resort	Jun 2012	\$12.8	\$156.4	2.2%	0.6%	(1.2%)
Horseshoe	Jun 2012	\$16.7	\$217.5	(24.5%)	(4.7%)	(1.9%)
Diamond Jacks	Jun 2012	\$6.3	\$75.7	1.3%	(5.1%)	(5.7%)
Sam's Town	Jun 2012	\$9.5	\$114.7	(1.6%)	(4.6%)	(1.0%)
Harrah's LA Downs	Jun 2012	\$6.3	\$73.9	(0.2%)	(4.1%)	(0.5%)
Lake Charles	Jun 2012	\$61.3	\$694.1	0.0%	6.4%	0.0%
Delta Downs	Jun 2012	\$16.2	\$184.8	8.8%	7.2%	8.2%
Isle of Capri - Grand Palais	Jun 2012	\$12.1	\$135.2	16.8%	10.0%	12.9%
Isle of Capri - Lake Charles	Jun 2012	\$0.0	\$10.1	0.0%	(38.8%)	0.0%
L'Auberge du Lac	Jun 2012	\$32.9	\$364.0	18.9%	6.9%	6.5%
Other	Jun 2012	\$13.2	\$150.4	14.5%	3.3%	5.7%
Amelia Belle	Jun 2012	\$4.7	\$52.8	23.1%	3.5%	9.2%
Evangeline Downs	Jun 2012	\$8.4	\$97.6	10.2%	3.2%	4.1%
New Orleans	Jun 2012	\$52.6	\$627.6	1.9%	(3.4%)	(1.3%)
Boomtown N.O.	Jun 2012	\$11.4	\$134.4	(1.5%)	(7.2%)	(6.3%)
Treasure Chest	Jun 2012	\$9.3	\$109.1	2.1%	1.0%	1.6%
Harrah's New Orleans	Jun 2012	\$28.2	\$338.0	2.9%	(3.7%)	(0.1%)
Fair Grounds	Jun 2012	\$3.8	\$46.1	4.2%	0.0%	(0.4%)
Baton Rouge	Jun 2012	\$16.9	\$196.2	0.0%	2.1%	0.0%
Belle of B.R.	Jun 2012	\$6.5	\$73.6	14.0%	1.0%	9.1%
Hollywood B.R.	Jun 2012	\$10.3	\$122.5	2.0%	2.8%	2.5%
Maine⁽⁵⁾						
Hollywood Casino	Jun 2012	\$5.4	\$63.8	5.0%	2.2%	15.3%
Oxford Casino	Jun 2012	\$4.5	\$4.5	NA	NA	NA
Maryland						
Perryville	Jun 2012	\$8.0	\$118.1	(9.8%)	NA	13.5%
Ocean Downs	Jun 2012	\$4.4	\$48.0	16.0%	NA	NA
Michigan						
Greektown Casino	Jun 2012	\$27.3	\$358.0	(5.8%)	2.3%	2.9%
MGM Grand Detroit	Jun 2012	\$47.3	\$608.4	(0.4%)	3.2%	2.9%
Motorcity Casino	Jun 2012	\$36.9	\$468.7	0.2%	1.9%	(1.2%)

Gross Gaming Revenue ("GGR") Performance: Spotlight on Properties (in USD)

For the month ended of June 2012

Jurisdiction	Last Reported Month	Monthly Revenue (MM)	LTM Revenue (MM)	% growth MoM	TTM % growth YoY	6 Month Moving Avg. (YoY)
Missouri						
Kansas City	Jun 2012	\$54.3	\$686.1	(3.8%)	(3.6%)	(6.5%)
Argosy	Jun 2012	\$12.3	\$178.8	(19.7%)	(7.4%)	(15.5%)
Isle of Capri - KC	Jun 2012	\$6.9	\$86.0	0.6%	2.8%	3.3%
Ameristar KC	Jun 2012	\$19.4	\$231.2	1.6%	(4.1%)	(5.4%)
Harrah's NKC	Jun 2012	\$15.7	\$190.0	3.6%	(1.8%)	(3.1%)
St Louis	Jun 2012	\$78.8	\$919.9	7.7%	2.0%	2.1%
Harrah's MH	Jun 2012	\$23.3	\$272.5	8.9%	1.2%	3.2%
Lumiere Place	Jun 2012	\$14.4	\$169.2	3.7%	(2.3%)	(4.4%)
Ameristar SC	Jun 2012	\$23.2	\$274.5	5.9%	(1.4%)	(1.1%)
River City	Jun 2012	\$17.9	\$203.8	12.1%	12.7%	11.5%
Other	Jun 2012	\$16.4	\$190.4	9.1%	(1.6%)	6.6%
IOC Boonville	Jun 2012	\$7.0	\$84.2	7.5%	2.7%	6.1%
IOC Lady Luck	Jun 2012	\$2.9	\$35.4	10.4%	6.5%	17.1%
Mark Twain	Jun 2012	\$3.2	\$39.1	6.0%	2.5%	4.4%
St. Jo Frontier	Jun 2012	\$3.3	\$31.7	14.6%	(21.0%)	4.0%
New Jersey⁽⁶⁾						
Atlantic Club Casino Hotel	Jun 2012	\$13.7	\$127.3	13.5%	(19.0%)	(20.6%)
Bally's Atlantic City	Jun 2012	\$26.8	\$344.9	(17.6%)	(13.5%)	(17.0%)
Borgata Hotel Casino	Jun 2012	\$53.3	\$646.3	(6.4%)	0.7%	(1.4%)
Caesars Atlantic City	Jun 2012	\$31.9	\$379.7	7.5%	(6.9%)	(9.9%)
Golden Nugget	Jun 2012	\$11.3	\$128.5	4.3%	(5.7%)	5.7%
Harrah's Casino Hotel	Jun 2012	\$33.2	\$425.5	(13.0%)	(5.0%)	(6.3%)
Resorts Atlantic City	Jun 2012	\$12.1	\$141.5	(7.0%)	(8.5%)	(14.5%)
Revel Entertainment	Jun 2012	\$14.9	\$42.5	N/A	N/A	N/A
Showboat	Jun 2012	\$20.6	\$248.2	0.0%	(8.0%)	(7.6%)
Tropicana Casino & Resort	Jun 2012	\$22.3	\$284.1	38.3%	0.9%	7.2%
Trump Plaza	Jun 2012	\$9.1	\$118.0	(30.7%)	(24.4%)	(24.9%)
Trump Taj Mahal Casino Resort	Jun 2012	\$25.6	\$322.1	(23.0%)	(17.1%)	(13.4%)
New York⁽⁷⁾						
Eastern NY	Jun 2012	\$105.6	\$1,069.9	83.6%	59.9%	84.2%
Resorts World	Jun 2012	\$54.1	\$421.8	NA	NA	NA
Empire City	Jun 2012	\$46.1	\$584.8	(11.6%)	(4.2%)	(12.1%)
Monticello Raceway	Jun 2012	\$5.4	\$63.3	1.1%	7.1%	8.7%
Upstate NY	Jun 2012	\$22.6	\$263.0	5.7%	9.8%	11.3%
Saratoga	Jun 2012	\$13.4	\$158.5	4.1%	10.4%	11.4%
Tioga Downs	Jun 2012	\$5.4	\$61.1	13.1%	12.4%	14.9%
Vernon Downs	Jun 2012	\$3.8	\$43.4	1.8%	4.4%	5.8%
Western NY	Jun 2012	\$22.1	\$247.8	13.4%	9.2%	11.2%
Batavia Downs	Jun 2012	\$3.8	\$42.9	26.0%	12.8%	17.6%
Fair Grounds	Jun 2012	\$7.2	\$77.6	14.9%	12.1%	12.0%
Finger Lakes	Jun 2012	\$11.0	\$127.2	8.7%	6.4%	8.7%

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For the month ended of June 2012

Jurisdiction	Last Reported Month	Monthly Revenue (MM)	LTM Revenue (MM)	% growth MoM	TTM % growth YoY	6 Month Moving Avg. (YoY)
Pennsylvania⁽⁸⁾						
Philadelphia	Jun 2012	\$93.5	\$1,136.5	7.2%	14.5%	9.6%
Harrah's Chester Downs	Jun 2012	\$27.1	\$344.0	(1.3%)	(2.1%)	(2.7%)
Phila Park	Jun 2012	\$40.7	\$504.9	2.5%	7.3%	5.8%
Sugar House	Jun 2012	\$22.3	\$271.0	11.0%	58.4%	23.9%
Valley Forge	Jun 2012	\$5.7	\$18.9	N/A	N/A	N/A
Northeast PA	Jun 2012	\$75.6	\$885.5	12.3%	12.8%	12.0%
Mohegan Sun	Jun 2012	\$23.3	\$281.9	10.1%	6.7%	5.4%
Mount Airy	Jun 2012	\$16.1	\$189.7	5.2%	3.2%	5.0%
Sand Bethlehem	Jun 2012	\$36.2	\$414.0	17.3%	22.8%	20.5%
Pittsburgh	Jun 2012	\$53.6	\$640.5	9.0%	6.3%	4.8%
The Meadows	Jun 2012	\$25.0	\$287.1	11.8%	1.6%	3.3%
The Rivers	Jun 2012	\$28.7	\$353.4	6.7%	10.4%	6.2%
Other	Jun 2012	\$37.1	\$475.8	(4.1%)	0.5%	0.1%
Penn National	Jun 2012	\$23.4	\$289.3	1.2%	2.0%	1.5%
Presque Isle	Jun 2012	\$13.7	\$186.4	(12.1%)	(1.8%)	(2.0%)
Rhode Island						
Twin River	Jun 2012	\$40.9	\$476.0	7.4%	7.7%	6.0%
Newport Grand	Jun 2012	\$4.1	\$51.4	5.3%	2.3%	5.3%
West Virginia						
Mountaineer	Jun 2012	\$18.5	\$207.8	3.9%	9.2%	7.2%
Wheeling	Jun 2012	\$11.6	\$136.8	2.0%	1.1%	0.5%
Tri-State	Jun 2012	\$6.6	\$73.9	14.5%	6.2%	5.2%
Greenbrier	Jun 2012	\$1.0	\$11.1	NA	9.1%	1.0%
Charlestown	Jun 2012	\$49.3	\$569.6	5.6%	8.2%	6.9%

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(2) Note: Jai Alai came online in Jan 2012

(3) Note: Grand Falls came online in Jul 2011

(4) Note: Kansas Star came online in Jan 2012 and Hollywood came online in Feb 2012

(5) Note: Oxford Casino came online in Jun 2012

(6) Note: Revel came online in March 2012

(7) Note: Resorts World came online Nov 2011

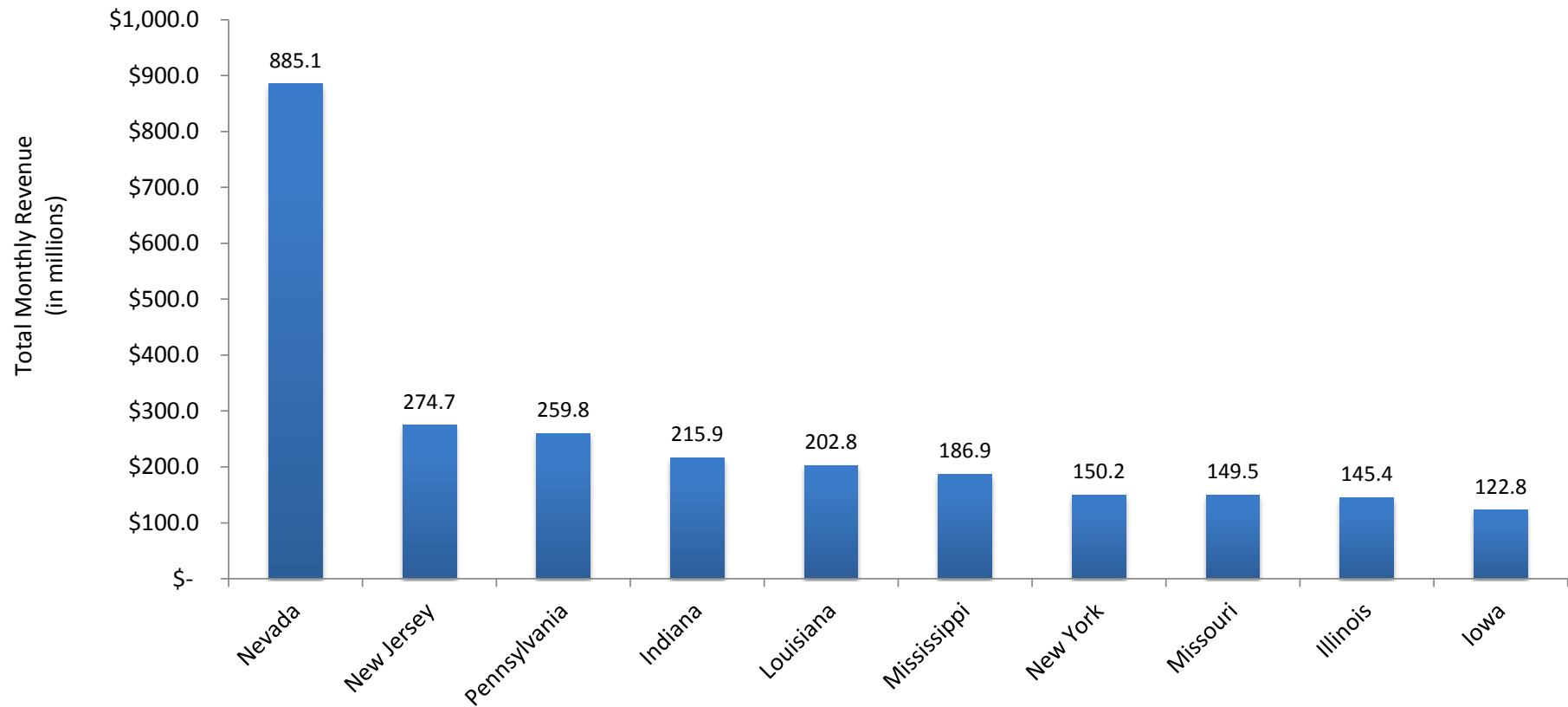
(8) Note: Valley Forge came online Mar 2012

Sources: GGH, State Gaming Agencies

Gross Gaming Revenue ("GGR") Performance:

For the month ended of June 2012

Top 10 Gaming Jurisdictions (in USD)



*Nevada reports one month behind and is for the month ended of May 2012